

**ENTERED**

February 02, 2023

UNITED STATES BANKRUPTCY COURT

SOUTHERN DISTRICT OF TEXAS

Nathan Schner, Clerk

MOTION AND ORDER  
FOR ADMISSION *PRO HAC VICE*

Division	Houston	Main Case Number	22-90273(MI)
Debtor	In Re: Compute North Holdings, Inc.		

This lawyer, who is admitted to the State Bar of Illinois:

Name	Mark A. Carter
Firm	Hinshaw & Culbertson LLP
Street	151 North Franklin Street, Suite 2500
City & Zip Code	Chicago, IL 60606
Telephone	(312) 704-3000 / mcarter@hinshawlaw.com
Licensed: State & Number	Illinois: 6199602

Seeks to amend and replace the Motion [Dkt. #879] and to appear as the attorney for this party:

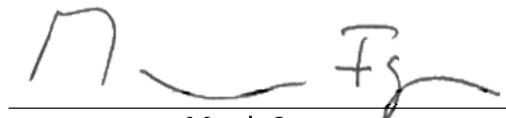
REVIVA, INC.	
Dated: 2/1/2023	Signed: /s/Mark A. Carter

COURT USE ONLY: The applicant's state bar reports their status as: <u>Active</u> .	
Dated:	Signed: _____ Deputy Clerk

Order
-------

This lawyer is admitted *pro hac vice*.

Signed: February 02, 2023

  
 Marvin Isgur  
 United States Bankruptcy Judge

United States Bankruptcy Court  
Southern District of Texas

In re:

Mining Project Wind Down Holdings Inc.  
Official Committee of Unsecured Creditor  
DebtorsCase No. 22-90273-mi  
Chapter 11

District/off: 0541-4

User: ADIuser

Page 1 of 7

Date Rcvd: Feb 02, 2023

Form ID: pdf002

Total Noticed: 44

The following symbols are used throughout this certificate:

Symbol	Definition
+	Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.
#	Addresses marked '#' were identified by the USPS National Change of Address system as requiring an update. While the notice was still deliverable, the notice recipient was advised to update its address with the court immediately.

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Feb 04, 2023:

Recip ID	Recipient Name and Address
db	+ Mining Project Wind Down Atoka LLC, 300 North LaSalle, Suite 1420, Chicago, IL 60654-3413
db	+ Mining Project Wind Down BS LLC, 300 North LaSalle, Suite 1420, Chicago, IL 60654-3413
db	+ Mining Project Wind Down Colorado Bend LLC, 300 North LaSalle, Suite 1420, Chicago, IL 60654-3413
db	+ Mining Project Wind Down Corpus Christi LLC, 300 North LaSalle, Suite 1420, Chicago, IL 60654-3413
db	+ Mining Project Wind Down Developments LLC, 300 North LaSalle, Suite 1420, Chicago, IL 60654-3413
db	+ Mining Project Wind Down Equipment LLC, 300 North LaSalle, Suite 1420, Chicago, IL 60654-3413
db	+ Mining Project Wind Down Holdings Inc., 300 North LaSalle, Suite 1420, Chicago, IL 60654-3413
db	+ Mining Project Wind Down King Mountain LLC, 300 North LaSalle, Suite 1420, Chicago, IL 60654-3413
db	+ Mining Project Wind Down LLC, 300 North LaSalle, Suite 1420, Chicago, IL 60654-3413
db	+ Mining Project Wind Down MDN LLC, 300 North LaSalle, Suite 1420, Chicago, IL 60654-3413
db	+ Mining Project Wind Down Member LLC, 300 North LaSalle, Suite 1420, Chicago, IL 60654-3413
db	+ Mining Project Wind Down Mining LLC, 300 North LaSalle, Suite 1420, Chicago, IL 60654-3413
db	+ Mining Project Wind Down NC08 LLC, 300 North LaSalle, Suite 1420, Chicago, IL 60654-3413
db	+ Mining Project Wind Down NY09 LLC, 300 North LaSalle, Suite 1420, Chicago, IL 60654-3413
db	+ Mining Project Wind Down Pledgor LLC, 300 North LaSalle, Suite 1420, Chicago, IL 60654-3413
db	+ Mining Project Wind Down STHDAK LLC, 300 North LaSalle, Suite 1420, Chicago, IL 60654-3413
db	+ Mining Project Wind Down TX06 LLC, 300 North LaSalle, Suite 1420, Chicago, IL 60654-3413
db	+ Mining Project Wind Down TX10 LLC, 300 North LaSalle, Suite 1420, Chicago, IL 60654-3413
db	+ Mining Project Wind Down Texas LLC, 300 North LaSalle, Suite 1420, Chicago, IL 60654-3413
aty	+ Alexander P. Cohen, Weil, Gotshal & Manges LLP, 767 Fifth Avenue, New York, NY 10153-0119
aty	+ Gary Holtzer, Weil Gotshal et al, 767 Fifth Avenue, New York, NY 10153-0119
cr	+ ASM Capital X LLC, 100 Jericho Quadrangle, Suite 230, Jericho, NY 11753-2710
cr	+ Atlas Technology Group LLC, c/o John Cornwell, Munsch Hardt, 700 Milam Suite 800, Houston, TX 77002-2835
cr	#+ Compass Mining, Inc., 111 Congress Ave., Suite 500, Austin, TX 78701, UNITED STATES 78701-4076
cr	+ Corpus Christi Energy Park, LLC, c/o Mark A. Castillo, 901 Main St., Ste. 5500, Dallas, TX 75202-3767
intp	+ DeWitt LLP, 901 Marquette Avenue, 2100 AT&T Tower, Minneapolis, MN 55402
cr	+ Decimal Digital Currency I, LLC, c/o Pryor Cashman LLP, Matthew W. Silverman, 7 Time Square, 40th Floor, New York, NY 10036-6570
cr	+ GEM Mining 1, LLC, c/o A.J. Webb, Esq., Frost Brown Todd LLC, 3300 Great American Tower, 301 East Fourth Street Cincinnati, OH 45202-4257
cr	+ Horizon Entertainment Inc, 4660 Beechnut, Suite 200, Houston, Tx 77096, UNITED STATES 77096-1805
cr	+ Howard County Tax Office, at al, Perdue, Brandon, Fielder, Collins & Mott, c/o Laura J. Monroe, PO Box 817, Lubbock, TX 79408-0817
intp	+ Jackson Walker LLP, c/o Kristhy M. Peguero, 1401 McKinney Street, Suite 1900, Houston, TX 77010-1900
intp	+ KONZA MINING FUND I, LP, Galloway, Johnson, Tompkins, Burr & Smit, 1301 McKinney Street, Ste. 1400, c/c Branch Sheppard, Houston, TX 77010 UNITED STATES 77010-3064
intp	+ Mayer LLP, Houston, 2900 North Loop West, Suite 500, Houston, TX 77092-8826
intp	+ McDermott Will & Emery LLP, 2501 North Harwood Street, Suite 1900, Dallas, TX 75201-1664
cr	+ Miller & Associates Consulting Engineers, 1111 Central Ave, PO Box 306, PO Box 306, Kearney, NE 68848 UNITED STATES 68848-0306
cr	Power Asset Recovery Corporation, c/o KJK, Attention: John P. Archer, 1375 East Ninth Street, One Cleveland Center, 29th Floor Cleveland, OH 44114
intp	+ Quinn Emanuel Urquhart & Sullivan, LLP, c/o Patricia B. Tomasco, Quinn Emanuel Urquhart & Sullivan LLP, 711 Louisiana, Suite 500, Houston, TX 77002-2721
cr	+ RK Mission Critical LLC, 17450 E. 32nd Place, Aurora, CO 80011-3330
cr	Reviva, Inc., 5120 Main Street NE, Minneapolis, MN 55421
cr	+ Sphere 3D, c/o Pryor Cashman LLP, 7 Times Square, New York, NY 10036-6569

District/off: 0541-4

User: ADIuser

Page 2 of 7

Date Rcvd: Feb 02, 2023

Form ID: pdf002

Total Noticed: 44

cr + TeslaWatt, 1231 Service Drive, Unite B, Gardnerville, NV 89410-5773  
 cr + U.S. Data Group (d/b/a U.S. Bitcoin Corp.), c/o Andrew M. Carty, Brown Rudnick LLP, Seven Time Square, New York, NY 10036-6548  
 cr + US Digital Mining Texas, c/o Scott A. Stichter, Stichter Riedel Blain & Postler, P.A., 110 E. Madison St., Ste. 200, Tampa, FL 33602-4718

TOTAL: 43

**Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.**

Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI). Electronic transmission is in Eastern Standard Time.

Recip ID	Notice Type: Email Address	Date/Time	Recipient Name and Address
cr	Email/Text: legal@mybigspring.com	Feb 02 2023 20:08:00	City of Big Spring, Texas, Attn: Andrew Hagen, 310 Nolan Street, Big Spring, TX 79720

TOTAL: 1

## BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, \*duplicate of an address listed above, \*P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

Recip ID	Bypass Reason	Name and Address
aty		Paul Hastings LLP
intp		Alder BTC Holdings, LLC
intp		Alder Opportunity, LP
intp		Alder SPV I, LLC
cr		Axle Logistics, LLC
cr		BitNile Inc.
cr		Bootstrap Energy LLC
intp		CN Borrower LLC
intp		CN Wolf Hollow LLC
cr		Colorado Bend II Power, LLC
intp		Compute North NE05 LLC
cr		Constellation Energy Generation, LLC f/k/a Exelon
cr		Constellation NewEnergy, Inc.
intp		Digital Alchemy LLC
op		Epiq Corporate Restructuring, LLC
cr		Foundry Digital LLC
intp		Foundry Digital LLC
cr		Freudenberg Filtration Technologies, L.P.
intp		GH Effect, Inc.
cr		General Casualty Company of Wisconsin
cr		Generate Lending, LLC
op		Jefferies LLC
cr		MP2 Energy Texas LLC d/b/a Shell Energy Solutions
intp		Marathon Digital Holdings, Inc.
cr		Marathon Digital Holdings, Inc.
cr		Marathon Digital Holdings, Inc.
cr		Mercuria Energy America, LLC
intp		Nebraska Public Power District
crcm		Official Committee of Unsecured Creditors of Compu
crcm		Official Committee of Unsecured Creditors of Minin
fa		Portage Point Partners, LLC
cr		Praetorian Insurance Company
cr		Rohit Shirole
cr		Sunbelt Solomon Services, LLC
cr		TZ Capital Holdings LLC
cr		Unluck Technology Pte. Ltd.
cr		Veribi LLC
cr		Wolf Hollow II Power, LLC

TOTAL: 38 Undeliverable, 0 Duplicate, 0 Out of date forwarding address

## NOTICE CERTIFICATION

District/off: 0541-4

User: ADIuser

Page 3 of 7

Date Recd: Feb 02, 2023

Form ID: pdf002

Total Noticed: 44

**I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.**

**Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.**

Date: Feb 04, 2023

Signature: /s/Gustava Winters

## CM/ECF NOTICE OF ELECTRONIC FILING

**The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on February 2, 2023 at the address(es) listed below:**

<b>Name</b>	<b>Email Address</b>
A.J. Webb	on behalf of Creditor GEM Mining 1 LLC awebb@fbtlaw.com
Aaron Matthew Guerrero	on behalf of Creditor U.S. Data Group (d/b/a U.S. Bitcoin Corp.) aaron.guerrero@bondsellis.com laura.terrell@bondsellis.com
Abhilash Raval	on behalf of Creditor Foundry Digital LLC araval@milbank.com
Alfredo R Perez	on behalf of Creditor Marathon Digital Holdings Inc. alfredo.perez@weil.com, alfredo-perez-1218@ecf.pacerpro.com;erin.choi@weil.com;clifford.carlson@weil.com;rene.olvera@weil.com;christopher.jalomo@weil.com;jake.rutherford@weil.com;theodore.heckel@weil.com
Alfredo R Perez	on behalf of Interested Party Marathon Digital Holdings Inc. alfredo.perez@weil.com, alfredo-perez-1218@ecf.pacerpro.com;erin.choi@weil.com;clifford.carlson@weil.com;rene.olvera@weil.com;christopher.jalomo@weil.com;jake.rutherford@weil.com;theodore.heckel@weil.com
Andrew Christian Papa	on behalf of Creditor Wolf Hollow II Power LLC apapa@mcguirewoods.com
Andrew Christian Papa	on behalf of Creditor Constellation NewEnergy Inc. apapa@mcguirewoods.com
Andrew Christian Papa	on behalf of Creditor Constellation Energy Generation LLC f/k/a Exelon Generation Company LLC apapa@mcguirewoods.com
Andrew Christian Papa	on behalf of Creditor Colorado Bend II Power LLC apapa@mcguirewoods.com
Branch Masterson Sheppard	on behalf of Interested Party KONZA MINING FUND I LP bsheppard@gallowaylawfirm.com, kvillanueva@gallowaylawfirm.com
Brandon Renken	on behalf of Creditor Sunbelt Solomon Services LLC brenken@mayerbrown.com, sswihart@mayerbrown.com;HoustonDocket@mayerbrown.com
Charles R Gibbs	on behalf of Creditor Committee Official Committee of Unsecured Creditors of Compute North Holdings Inc., et al. crgibbs@mwe.com, dnorthrop@mwe.com;cgreer@mwe.com;mpounds@mwe.com
Charles R Gibbs	on behalf of Creditor Committee Official Committee of Unsecured Creditors of Mining Project Wind Down Holdings Inc. (f/k/a Compute North Holdings, Inc.), et al. crgibbs@mwe.com, dnorthrop@mwe.com;cgreer@mwe.com;mpounds@mwe.com
Charles Stephen Kelley	on behalf of Creditor Sunbelt Solomon Services LLC ckelley@mayerbrown.com, sswihart@mayerbrown.com;houstdocket@mayerbrown.com;6843309420@filings.docketbird.com
Craig E Power	on behalf of Creditor MP2 Energy Texas LLC d/b/a Shell Energy Solutions cpower@cokinolaw.com mbartlett@cokinolaw.com;eolson@cokinolaw.com
Daniel P Ginsberg	on behalf of Plaintiff Mining Project Wind Down LLC (f/k/a Compute North LLC) danielginsberg@paulhastings.com

District/off: 0541-4  
Date Rcvd: Feb 02, 2023

User: ADIuser  
Form ID: pdf002

Page 4 of 7  
Total Noticed: 44

computenorth.ph@paulhastings.com

Daniel P Ginsberg

on behalf of Plaintiff Mining Project Wind Down Holdings Inc. (f/k/a Compute North Holdings Inc.)  
danielginsberg@paulhastings.com, computenorth.ph@paulhastings.com

Elizabeth Nicolle Boydston

on behalf of Interested Party Alder Opportunity LP lboydston@polsinelli.com

Elizabeth Nicolle Boydston

on behalf of Interested Party Alder SPV I LLC lboydston@polsinelli.com

Elizabeth Nicolle Boydston

on behalf of Interested Party Alder BTC Holdings LLC lboydston@polsinelli.com

Heather Berkowitz

on behalf of Creditor ASM Capital X LLC asm@asmcapital.com

J Michael Sutherland

on behalf of Creditor Rohit Shirole msutherland@ccsb.com lsparks@ccsb.com

Jake Gordon

on behalf of Creditor Freudenberg Filtration Technologies L.P. jgordon@bodmanlaw.com

James Tillman Grogan, III

on behalf of Debtor Mining Project Wind Down Texas LLC jamesgrogan@paulhastings.com

James Tillman Grogan, III

on behalf of Attorney Paul Hastings LLP jamesgrogan@paulhastings.com

James Tillman Grogan, III

on behalf of Debtor Mining Project Wind Down King Mountain LLC jamesgrogan@paulhastings.com

James Tillman Grogan, III

on behalf of Debtor Mining Project Wind Down Holdings Inc. jamesgrogan@paulhastings.com

James Tillman Grogan, III

on behalf of Debtor Mining Project Wind Down TX10 LLC jamesgrogan@paulhastings.com

James Tillman Grogan, III

on behalf of Debtor Mining Project Wind Down NC08 LLC jamesgrogan@paulhastings.com

James Tillman Grogan, III

on behalf of Debtor Mining Project Wind Down STHDAK LLC jamesgrogan@paulhastings.com

James Tillman Grogan, III

on behalf of Plaintiff Mining Project Wind Down Holdings Inc. (f/k/a Compute North Holdings Inc.)  
jamesgrogan@paulhastings.com

James Tillman Grogan, III

on behalf of Debtor Mining Project Wind Down Atoka LLC jamesgrogan@paulhastings.com

James Tillman Grogan, III

on behalf of Debtor Mining Project Wind Down NY09 LLC jamesgrogan@paulhastings.com

James Tillman Grogan, III

on behalf of Debtor Mining Project Wind Down Developments LLC jamesgrogan@paulhastings.com

James Tillman Grogan, III

on behalf of Debtor Mining Project Wind Down Pledgor LLC jamesgrogan@paulhastings.com

James Tillman Grogan, III

on behalf of Debtor Mining Project Wind Down BS LLC jamesgrogan@paulhastings.com

James Tillman Grogan, III

on behalf of Debtor Mining Project Wind Down Mining LLC jamesgrogan@paulhastings.com

James Tillman Grogan, III

on behalf of Plaintiff Mining Project Wind Down Holdings Inc. jamesgrogan@paulhastings.com

James Tillman Grogan, III

on behalf of Debtor Mining Project Wind Down Equipment LLC jamesgrogan@paulhastings.com

James Tillman Grogan, III

on behalf of Debtor Mining Project Wind Down Colorado Bend LLC jamesgrogan@paulhastings.com

James Tillman Grogan, III

on behalf of Debtor Mining Project Wind Down LLC jamesgrogan@paulhastings.com

James Tillman Grogan, III

on behalf of Debtor Mining Project Wind Down MDN LLC jamesgrogan@paulhastings.com

James Tillman Grogan, III

District/off: 0541-4  
 Date Rcvd: Feb 02, 2023

User: ADIuser  
 Form ID: pdf002

Page 5 of 7  
 Total Noticed: 44

on behalf of Debtor Mining Project Wind Down Member LLC jamesgrogan@paulhastings.com  
 James Tillman Grogan, III  
 on behalf of Plaintiff Mining Project Wind Down Pledgor LLC jamesgrogan@paulhastings.com  
 James Tillman Grogan, III  
 on behalf of Plaintiff Mining Project Wind Down LLC (f/k/a Compute North LLC) jamesgrogan@paulhastings.com  
 James Tillman Grogan, III  
 on behalf of Debtor Mining Project Wind Down Corpus Christi LLC jamesgrogan@paulhastings.com  
 James Tillman Grogan, III  
 on behalf of Debtor Mining Project Wind Down TX06 LLC jamesgrogan@paulhastings.com  
 Jana Smith Whitworth  
 on behalf of U.S. Trustee US Trustee jana.whitworth@usdoj.gov  
 Jarrod B. Martin  
 on behalf of Creditor Power Asset Recovery Corporation jarrod.martin@chamberlainlaw.com  
 Lara.Coleman@chamberlainlaw.com;atty\_jmartin@bluestylus.com;valerie.herrera@chamberlainlaw.com  
 Jason S Brookner  
 on behalf of Creditor BitNile Inc. jbrookner@grayreed.com lwebb@grayreed.com  
 Jayson B. Ruff  
 on behalf of U.S. Trustee US Trustee jayson.b.ruff@usdoj.gov  
 Jessica Liou  
 on behalf of Interested Party Marathon Digital Holdings Inc. Jessica.Liou@weil.com  
 Jessica Liou  
 on behalf of Creditor Marathon Digital Holdings Inc. Jessica.Liou@weil.com  
 John Lewis, Jr.  
 on behalf of Creditor General Casualty Company of Wisconsin jolewis@shb.com sgrussell@shb.com  
 John Lewis, Jr.  
 on behalf of Creditor Praetorian Insurance Company jolewis@shb.com sgrussell@shb.com  
 John Willard  
 on behalf of Creditor Compass Mining Inc. jwillard@atllp.com  
 John David Cornwell  
 on behalf of Creditor Atlas Technology Group LLC jcornwell@munsch.com hvalentine@munsch.com  
 John F Higgins, IV  
 on behalf of Interested Party Foundry Digital LLC jhiggins@porterhedges.com  
 emoreland@porterhedges.com;eliana-garfias-8561@ecf.pacerpro.com;mwebb@porterhedges.com  
 Joseph William Buoni  
 on behalf of Creditor Generate Lending LLC josephbuoni@HuntonAK.com, jhornback@huntonak.com  
 Kenneth P. Green  
 on behalf of Creditor U.S. Data Group (d/b/a U.S. Bitcoin Corp.) ken.green@bondsellis.com laura.terrell@bondsellis.com  
 Kevin M. Capuzzi  
 on behalf of Creditor Axle Logistics LLC kcapuzzi@beneschlaw.com, docket2@beneschlaw.com;lmolinaro@beneschlaw.com  
 Kristhy M Peguero  
 on behalf of Interested Party Jackson Walker LLP kpeguero@jw.com  
 kgradney@jw.com;dtrevino@jw.com;jpupo@jw.com;JacksonWalkerLLP@jubileebk.net  
 Laura J Monroe  
 on behalf of Creditor Howard County Tax Office at al lmbkr@pbfc.com, krobertson@ecf.inforuptcy.com  
 Leslie Blake Rasner  
 on behalf of Interested Party Nebraska Public Power District brasner@haleyolson.com dserenil@haleyolson.com  
 Lori Ann Hood  
 on behalf of Interested Party Mayer LLP lhood@mayerllp.com wdaniels@mayerllp.com  
 Lori Ann Hood  
 on behalf of Interested Party DeWitt LLP lhood@mayerllp.com wdaniels@mayerllp.com  
 Luc Despins  
 on behalf of Plaintiff Mining Project Wind Down LLC (f/k/a Compute North LLC) lucdespins@paulhastings.com  
 winniewu@paulhastings.com  
 Luc Despins  
 on behalf of Plaintiff Mining Project Wind Down Holdings Inc. (f/k/a Compute North Holdings Inc.)  
 lucdespins@paulhastings.com, winniewu@paulhastings.com  
 Maegan Quejada

District/off: 0541-4

Date Rcvd: Feb 02, 2023

User: ADIuser

Form ID: pdf002

Page 6 of 7

Total Noticed: 44

Maria Mulrooney Bartlett

on behalf of Other Prof. Jefferies LLC mquejada@sidley.com  
txefilingnotice@sidley.com;maegan-quejada-3302@ecf.pacerpro.com;efilingnotice@sidley.com

Mark A Carter

on behalf of Creditor MP2 Energy Texas LLC d/b/a Shell Energy Solutions mbartlett@cokinoslaw.com

Mark Adam Castillo

on behalf of Creditor Reviva Inc. mcarter@hinshawlaw.com  
on behalf of Creditor Corpus Christi Energy Park LLC markcastillo@ccsb.com

Mark Adam Castillo

on behalf of Creditor Bootstrap Energy LLC markcastillo@ccsb.com

Matt Micheli

on behalf of Plaintiff Mining Project Wind Down Holdings Inc. (f/k/a Compute North Holdings Inc.)  
mattmicheli@paulhastings.com, ECF.FRG@Paulhastings.com; michaeljones@paulhastings.com; austindunn@paulhastings.com

Matt Micheli

on behalf of Plaintiff Mining Project Wind Down LLC (f/k/a Compute North LLC) mattmicheli@paulhastings.com  
ECF.FRG@Paulhastings.com; michaeljones@paulhastings.com; austindunn@paulhastings.com

Matthew Hoffman

on behalf of Creditor Veribi LLC mhecf@aol.com

Matthew Lee Brod

on behalf of Creditor Mercuria Energy America LLC mbrod@milbank.com, adebold@milbank.com

Matthew Scott Okin

on behalf of Interested Party CN Borrower LLC mokin@okinadams.com bmoore@okinadams.com

Matthew Scott Okin

on behalf of Interested Party CN Wolf Hollow LLC mokin@okinadams.com bmoore@okinadams.com

Matthew Scott Okin

on behalf of Interested Party Compute North NE05 LLC mokin@okinadams.com bmoore@okinadams.com

Matthew W Silverman

on behalf of Creditor Sphere 3D msilverman@pryorcashman.com

Matthew W Silverman

on behalf of Creditor Decimal Digital Currency I LLC msilverman@pryorcashman.com

Meredyth A. Kippes

on behalf of Interested Party Alder SPV I LLC meredyth.kippes@usdoj.gov

Meredyth A. Kippes

on behalf of Interested Party Alder Opportunity LP meredyth.kippes@usdoj.gov

Meredyth A. Kippes

on behalf of Interested Party Alder BTC Holdings LLC meredyth.kippes@usdoj.gov

Meredyth A. Kippes

on behalf of Interested Party Digital Alchemy LLC meredyth.kippes@usdoj.gov

Meredyth A. Kippes

on behalf of Interested Party GH Effect Inc. meredyth.kippes@usdoj.gov

Michael G Kelly

on behalf of Creditor City of Big Spring Texas mkelly@kmdfirm.com, dreynolds@kmdfirm.com

Patricia Baron Tomasco

on behalf of Interested Party Quinn Emanuel Urquhart & Sullivan LLP pattytomasco@quinnmanuel.com,  
barbarahowell@quinnmanuel.com;cristinagreen@quinnmanuel.com

Patrick M Haines

on behalf of Creditor RK Mission Critical LLC pmh@bhgrlaw.com

Philip M. Guffy

on behalf of Creditor Generate Lending LLC pguffy@huntonak.com

Rachael L Smiley

on behalf of Debtor Mining Project Wind Down Holdings Inc. rsmiley@fbfk.law eglenn@fbfk.law

Ralph McDowell

on behalf of Creditor Freudenberg Filtration Technologies L.P. rmedowell@bodmanlaw.com

Randall Adam Swick

on behalf of Creditor Unluck Technology Pte. Ltd. adam.swick@akerman.com molly.batiste-debose@akerman.com

Robert Coleman Rowe

on behalf of Creditor Corpus Christi Energy Park LLC rrowe@ccsb.com, lsparks@ccsb.com

District/off: 0541-4

Date Rcvd: Feb 02, 2023

User: ADIuser

Form ID: pdf002

Page 7 of 7

Total Noticed: 44

Robert Coleman Rowe

on behalf of Creditor Bootstrap Energy LLC rrowe@ccsb.com lsparks@ccsb.com

Sayan Bhattacharyya

on behalf of Plaintiff Mining Project Wind Down LLC (f/k/a Compute North LLC) sayanbhattacharyya@paulhastings.com

Sayan Bhattacharyya

on behalf of Plaintiff Mining Project Wind Down Holdings Inc. (f/k/a Compute North Holdings Inc.) sayanbhattacharyya@paulhastings.com

Scott A. Stichter

on behalf of Creditor US Digital Mining Texas sstichter.ecf@srbp.com

Stephen Matthew Pezanosky

on behalf of Creditor TZ Capital Holdings LLC stephen.pezanosky@haynesboone.com kim.morzak@haynesboone.com

Stephen Wayne Sather

on behalf of Creditor TeslaWatt ssather@bn-lawyers.com plevine@bn-lawyers.com

T. Josh Judd

on behalf of Creditor Decimal Digital Currency I LLC jjudd@andrewsmyers.com, sray@andrewsmyers.com

T. Josh Judd

on behalf of Creditor Sphere 3D jjudd@andrewsmyers.com sray@andrewsmyers.com

Tzvi Finman

on behalf of Creditor Horizon Entertainment Inc tfinman@finmanlawfirm.com

US Trustee

USTPRegion07.HU. ECF@USDOJ.GOV

TOTAL: 105